

14, M. Borg Gauci, Handaq, Qormi QRM 4000, Malta Company Registration Number C80722 (the "Company")

Company Announcement

The following is a company announcement issued by Orion Finance p.l.c. pursuant to Rule 4.11.13 of the Prospects Rules.

In view of the recent events, the Company wishes to reassure its bondholders that it has been closely monitoring the possible impact COVID-19 can have on its operations and performance.

The Orion Group (Orion Finance p.l.c. - the issuer of the €5 million unsecured bonds and Orion Retail Investments Limited – the guarantor of the same bonds) is committed to take all necessary actions to mitigate the effects of this situation. Whilst ensuring that the safety and wellbeing of its employees and customers are safeguarded, the executive management of the Orion Group is monitoring the situation on an on-going basis to ensure that it is in a position to take corrective action to lessen as much as possible the negative impact this pandemic can have on the Orion Group's business.

Christos Barmperis

Company Secretary

16 March 2020