

ORION

Orion Finance plc

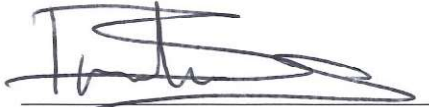
14, M. Borg Gauci, Handaq, Qormi QRM 4000, Malta
Company Registration Number C80722
(the "Company")

Company Announcement

The following is a company announcement issued by Orion Finance p.l.c. pursuant to Rule 4.11.12 of the Prospects Rules.

The Company refers to the obligation to which Prospects MTF Companies are subject in terms of Rule 4.11.03 and Rule 4.11.12 relating to the publication of the twelve-month financial information as defined in Table 1 paragraph 3 of the Rules and specifically the publication and dissemination via an announcement of the twelve-month forecasts including management assumptions thereon.

The Company (the Issuer) and Orion Retail Investments Limited (the Guarantor of the €5,000,000 4.75% Unsecured Bonds 2027), confirm that the financial sustainability forecasts for the twelve month period ending 31 December 2020, as included in the Company Admission Document dated 22 May 2017, are still valid.



Christos Barmperis
Company Secretary
28 November 2019