



14, M. Borg Gauci, Handaq, Qormi QRM 4000, Malta
Company Registration Number C80722
(the “Company”)

Notice of Meeting of Bondholders

This formal notice is intended to notify the recipient hereof that the directors of the Company are, in the exercise of the powers granted to them in virtue of section 10 of the Company Admission Document dated 22 May 2017, convening a Meeting of the Bondholders to be held at Olive Gardens in Mdina on the 12 January 2024 at 10:00.

The special business to be transacted at such meeting is the proposal for the approval and adoption of the following resolution:

“That the €5,000,000 4.75% unsecured bonds 2027 (ISIN: MT0001521203) (the ‘Bonds’) issued by the Company and admitted to and trading on the Prospects MTF List pursuant to the Company Admission Document dated 22 May 2017 be redeemed early (the ‘2023 Bonds’) being subscribed to in the minimum amount required in terms of the Prospectus”.

Full details of the purpose of the Meeting of Bondholders and other necessary information in connection with the above resolution for the early redemption of the Bonds are set out in the Circular issued by the Company on the 20 December 2023, a copy of which is available on the Company’s website - <https://www.orion.com.mt/investor-news>.

The Bondholders are entitled and encouraged to participate in and vote at the Meeting of the Bondholders by attending in person or by proxy, by submitting the instrument of proxy annexed hereto and indicating how the proxy is to vote on the resolution put to the Meeting of the Bondholders. The instrument of proxy duly completed and signed in original must be deposited at the registered address of the Company by not less than forty-eight (48) hours before the appointed date and time of the Meeting of the Bondholders. A proxy need not be a Bondholder.

Bondholders wishing to ask questions pertinent and related to the above resolution to be put forward at the Meeting of Bondholders may do so in advance, by sending such questions in writing to the Company Secretary by hand or by postal mail to the above-mentioned address of the Company or by email on info@orion.com.mt to be received by not later than 48 hours before the appointed date and time of the meeting. Questions will be answered by the directors or by such person as the directors may delegate for that purpose. The Company shall provide an answer to the questions on its website <https://www.orion.com.mt/> within forty-eight (48) hours from the termination of the meeting. The Company may provide an overall answer to questions having the same content.

By order of the Board



Pierre Griscti

Company Secretary

Date: 20 December, 2023

Circulation:

- Holders of the €5,000,000 4.75% unsecured bonds 2027 (issued by the Company pursuant to a Company Admission Document dated 22 May 2017 and bearing ISIN MT0001521203) as at close of business on the 19 December 2023
- John Soler, 24, Dainty, Triq l-Izmarratur, Mosta
- Dr. Michael Borg Constanzi, 93, Samafra Crt, Fl 2, Triq il-Ferrovija l-Qadima, Balzan
- Anthony Camilleri, 34, Moments, Triq Wied Ghollieqa, Kappara, San Gwann
- Christos Barmperis, Caprice Court, Apartment 3, Triq Ghar Lembi, Sliema
- Horwath Malta, La Provvida, Karm Zerafa Street, Birkirkara, Malta

cc. Malta Stock Exchange

Instrument of Proxy

Camilleri Finance p.l.c.

I/We of being a holder of the
€5,000,000 4.75% unsecured bonds 2027 (ISIN: MT0001521203) issued by the Company, hereby
appointof..... (holder of ID card number:
.....) as my/our proxy to receive or waive notice of, to attend, and to vote
for me on my behalf at the meeting of the bondholders of the Company to be held on the 12 January
2024 and at any adjournment thereof.

This form is to be used in favour of / against^(*) the resolution put forward for approval at the Meeting
of the Bondholders of the Company.

Name:

Signed this ____ day of _____ 2024

^(*) *to strike out at necessary*