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Company Announcement

The following is a company announcement issued by Orion Finance plc ("Orion" of the "Company") pursuant to Rule 4.11.13 of the Prospects Rules.

The Board of Directors of the Company, on the 12th of April 2021, considered and approved the Company's audited consolidated financial statements for the financial year ended 31 December 2020. Furthermore, the Company has been informed by the Board of Directors of Orion Retail Investments Limited (C 80707) (the "Guarantor") that the Board of Directors of the Guarantor, on the 12th of April 2021, considered and approved the audited financial statements of the Guarantor for the financial year ended 31 December 2020. The said financial statements are available for viewing on the Company's website through the following link: https://www.orion.com.mt/financial-reports

Christos Barmperis Company Secretary

13 April 2021